

Nifty Futures	Level 1	Level 2	Level 3
Resistance	24,000	24,170	24,300
Support	23,750	23,630	23,500

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	23,853.9	231.0	1.0
Nifty Future (May)	23,930.0	243.4	1.0
Nifty Future (June)	24,017.0	245.1	1.0
Nifty Bank	57,198.8	384.0	0.7
Nifty 100	24,907.9	305.6	1.2
Nifty 500	22,891.3	291.5	1.3
NIFTY MIDCAP 100	61,549.7	781.6	1.3

Indices (BSE)	Close	Pts. Chg	% Chg
BSE SENSEX	76,264.3	736.4	1.0
BSE 100	25,377.0	287.6	1.2
BSE 200	11,136.4	127.4	1.2
BSE AllCap	10,356.8	227.7	2.3
BSE MidCap	46,135.1	1076.5	2.4
BSE SmallCap	53,553.7	1,467.1	2.8

Sectoral Indices	Close	Pts. Chg	% Chg
BSE BANKEX	64,413.6	425.8	0.7
BSE CAPITAL GOODS	79,691.1	799.2	1.0
BSE REALTY	6,246.9	236.4	3.9
BSE POWER	7,927.3	6.9	0.1
BSE OIL & GAS	26,550.5	399.4	1.5
BSE METAL	41,954.8	-49.7	-0.1
BSE CONSUMER DURABLES	59,604.5	1178.0	2.0
BSE AUTO	59,471.7	1559.2	2.7
BSE TECK	-	-	-
BSE Information Technology	27,457.6	289.7	1.1
BSE Fast Moving Consumer Goods	18,217.1	77.1	0.4
BSE Healthcare	47,164.4	-223.9	-0.5
India VIX	14.4	-0.4	0.0

Exchange	Advance	Decline	Unchanged
BSE	3,030	1,384	209
NSE	2,641	913	97

Volume	Current Rs (in cr)	% Chg
NSE Cash	13,864.2	16.7
BSE Cash	10,587.2	17.0
NSE F&O	-	-

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	15,650.2	15,450.2	200.1
DII	21,080.9	17,891.6	3,189.3

## Intraday Nifty Outlook

Nifty 50 closed at 23,854, gaining 231 points but printing a red candle. The index gapped up before sustained intraday selling reduced the close to 131 points below the open, a second consecutive gap-up-sell session signalling active distribution at elevated levels. Despite the bearish intraday candle structure, all critical technical milestones confirmed on Friday remain intact. The cloud is held, the 50 DMA at 23,749 is maintained, and critically the MACD has confirmed a bullish crossover with the histogram now positive for the first time in this corrective phase. GIFT Nifty implies a gap-up, approaching the horizontal resistance zone beginning at 24,000. Traders should treat the 24,000 to 24,100 zone as active supply. A decisive close above 24,100 with volume would confirm a breakout toward 24,300. Any pullback toward the 50 DMA should be treated as a buy-on-dip opportunity while the MACD crossover holds. RSI at 56.33 has room to extend. Volume remained below average remaining the key structural caveat on the recovery.

## Corporate News

### Waaree Energies wins shareholder nod for ₹10,000 crore fundraise

Waaree Energies Ltd on Monday (June 15) said shareholders have approved a proposal to raise up to ₹10,000 crore through a Qualified Institutions Placement (QIP). Shareholders approved the special resolution to raise capital through the issuance of equity shares or other eligible securities to qualified institutional investors for an aggregate amount of up to ₹10,000 crore. Latest Access Abakus' Sunil Singhania bets on positive FII flows in 2026 despite record foreign selling. On April 29, the board of the company approved raising up to ₹10,000 crore through the issuance of equity shares, non-convertible debentures, along with warrants, any other eligible securities convertible into equity shares of the company, or any combination (collectively, securities) on Qualified Institutional Placement

Source: CNBC TV18

### Yes Bank, Northern Arc Capital partner to expand lending and investment access

Yes Bank and Northern Arc Capital have entered into a strategic partnership to boost credit access, scale digital lending and offer alternative investment products. The collaboration aims to strengthen financial inclusion by combining the bank's lending capacity with Northern Arc's origination network and technology platforms. The collaboration brings together balance-sheet strength, digital infrastructure, distribution capabilities, underwriting expertise and technology platforms to expand formal credit access across underserved segments in India. The initiative is aligned with the Government of India's financial inclusion agenda and the Viksit Bharat 2047 vision.

Source: CNBC TV18

### Mahindra Finance to raise up to ₹1,000 crore through secured NCDs

Non-bank lender Mahindra & Mahindra Financial Services Ltd on Monday (June 15) approved the issuance of up to ₹1,000 crore secured, rated, listed, redeemable non-convertible debentures (NCDs) on a private placement basis. The company plans to issue up to 1,00,000 NCDs with a face value of ₹1,00,000 each, aggregating up to ₹1,000 crore, including a base issue of ₹500 crore with a green shoe option of ₹500 crore. The issuance will be carried out within the company's overall borrowing limits approved by shareholders and the Board.

Source: CNBC TV 18

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TRENT	2,901.1	145.8	5.3
SHRIRAMFIN	1,000.7	45.7	4.8
HDFCLIFE	581.2	25.9	4.7
EICHERMOT	7,624.5	312.5	4.3
INDIGO	4,880.4	170.7	3.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
NTPC	348.1	-5.8	-1.6
BAJAJ-AUTO	9,943.0	-120.0	-1.2
ONGC	243.7	-2.5	-1.0
ICICIBANK	1,327.6	-13.2	-1.0
HINDALCO	1,013.9	-7.7	-0.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	7,554.3	122.8	1.6
Dow Jones	51,671.0	468.8	0.9
Nasdaq	26,683.9	795.1	3.0
FTSE 100	10,430.6	-41.1	-0.4
DAX	24,894.0	258.7	1.0
CAC 40	8,384.0	33.1	0.4
Nikkei 225	69,282.0	-35.5	-0.1
Hang Seng	24,514.5	-328.2	-1.3

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	24.7	0.6	2.3
ICICI Bank ADR	27.8	0.0	0.1
Infosys ADR	11.6	-0.1	-1.2
Wipro ADR	2.3	0.1	4.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	99.7	0.0	0.0
USD/INR	94.7	-0.4	-0.4
EURO/INR	109.8	-0.5	-0.5
USD/YEN*	160.1	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	1,50,860.0	2,141.0	1.4%
Silver (spot) Rs	2,51,500.0	5,314.0	2.2%
Crude (Brent) \$*	83.2	0.0	0.0%
Crude Oil (WTI) \$*	80.8	0.1	0.1%

\*rates as at 8.30 am

### Economy

#### India tightens fuel export curbs with higher ATF and diesel duties

The Indian government has increased the export duty on aviation turbine fuel (ATF) and diesel for the next fortnight beginning June 16, while keeping the levy on petrol exports unchanged, as it continues efforts to safeguard domestic fuel supplies amid the ongoing situation in West Asia. According to a notification issued on June 15, the export duty on ATF has been raised sharply to ₹12.5 per litre from ₹9.5 per litre. The export duty on diesel has also been increased marginally to ₹14 per litre from ₹13.5 per litre. The export levies, imposed through the Special Additional Excise Duty (SAED) and Road and Infrastructure Cess (RIC), were first introduced on March 27, 2026, to discourage exports and ensure adequate domestic availability of petroleum products as geopolitical tensions in West Asia disrupted global energy markets.

Source: CNBC TV 18

### International News

#### Netanyahu and Trump on collision course as US, Iran agree to halt war

Benjamin Netanyahu bet that his joint war alongside Donald Trump would topple Iran's clerical rulers and bolster him ahead of elections at home as the architect of a US-Israeli alliance that would reshape the Middle East. Instead, Israel's longest-serving prime minister is on a collision course with Trump as the US president seeks to extricate himself from the war, with both men's goals unmet and Israeli military operations tied down in Lebanon. The memorandum of understanding between the US and Iran is expected to be signed on Friday in Switzerland. While precise terms were not immediately known, mediator Pakistan said the pact called for a permanent halt to military operations on all fronts, including in Lebanon.

Source: CNBC TV 18

#### Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

#### Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

# Morning Wealth

## EVENTS CALENDAR

Monday 15-June-2026	Tuesday 16-June-2026	Wednesday 17-June-2026	Thursday 18-June-2026	Friday 19-June-2026
Results—  Economic — WPI Inflation (YoY) (May)  Global—	Results—  Economic —  Global— US Building Permits (May), China Chinese Unemployment Rate (May)	Results—  Economic—  Global— EU CPI (YoY) (May), US Retail Sales (MoM) (May), US Fed Interest Rate Decision	Results—  Economic —  Global— US Philadelphia Fed Manufacturing Index (Jun)	Results—  Economic —  Global— Japan National Core CPI (YoY) (May)
22-June-2026 Results—  Economic —  Global— China PBoC Loan Prime Rate (Jun)	23-June-2026 Results—  Economic — S&P Global Manufacturing & Services PMI (Jun)  Global— HCOB Eurozone Services & Manufacturing PMI (Jun), US S&P Global Services PMI	24-June-2026 Results—  Economic—  Global— US New Home Sales (May)	25-June-2026 Results—  Economic —  Global— US Core PCE Price Index (May), US GDP (QoQ) (Q1)	26-June-2026 Results—  Economic —  Global—
29-June-2026 Results—  Economic —  Global—	30-June-2026 Results—  Economic —  Global— CN Manufacturing PMI (Jun), US Chicago PMI (Jun), US JOLTS Job Openings (May), US CB Consumer Confidence (Jun)	01-July-2026 Results—  Economic—  Global— US ADP Non-farm Employment Change (Jun), US S&P Global Manufacturing PMI (Jun), US ISM Manufacturing PMI (Jun), US ISM Manufacturing Prices (Jun)	02-July-2026 Results—  Economic —  Global— US Nonfarm Payrolls (Jun), US Unemployment Rate (Jun), US Factory Orders (MoM) (May)	03-July-2026 Results—  Economic —  Global— JPY S&P Global Services PMI (Jun)

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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